

Investment Banking Boutique

Investment Banking | Technology Financing | Transaction Advisory www.obv.co.il



About OBV

OBV acts as a vital intermediary, assisting qualified investors and emerging technology companies in the process of deploying and raising capital. Our core guideline is to act as a trusted and transparent, yet independent and flexible institution. We encourage our team of professionals to be creative and prolific dealmakers as demonstrated by our record of successful transactions. Uniquely, our team is carefully comprised of individuals who have gained substantial commercial experience and expertise and have demonstrated their skills in successfully negotiating and closing a variety of high-profile transactions.



Our Services



Technology Startups Funding

We assist Israeli technology and life sciences companies in their quest for substantial equity financing (min. ticket of \$2M) by introduction to quality funding sources tailored to fit.



Mergers and Acquisitions

We specialize in scouting, planning and managing M&A transactions in the industry, technology and commerce sectors from scouting target companies to a successful closing.



Investors Linkage

We act as a trusted entry point for investors looking to capitalize on Israeli innovation. Constantly investigating opportunities in all verticals to offer tailored and creative investment opportunities.



erformance Highlights



Notable Closings











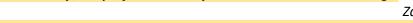






"OBV displayed in-depth knowledge of the subject matter and presented the company in the best possible way, the professionalism you exhibited was outstanding "

Zaki Rakib, CEO of Cannavcell



"OBV's methodical process and vast relationships enabled Credorax's story to be presented to a significant number and variety of leading investors, both private and institutional"

Igal Rotem, Chairman of Credorax

"A professional team with the deepest contacts one can have in Israel, working with OBV I experienced the professional approach and dedication that I was looking for"

Amit Dror, Co-Founder and CEO of Nano Dimension



Global Reach

EU

Berlin

Paris

Zurich

Tokyo

APAC



Your Team

Atlanta (GA)

What our Clients Say

- Los Angeles (CA) London
- Miami (FL)
- New York (NY)
- Pittsburg (CA)
- San Diego (CA)
- San Francisco (CA)
 - LATAM
- New Mexico

Gil Makov

Dan Makov Our Chairman

LL.B, Hebrew University. Vast experience as a founder and an investor in technology and

Our President laude.

LL.B, University of LL.B, University of Buckingham, UK cum Reading, UK cum LL.M in International LL.M, New York Banking, Boston services companies. | Law.

Ariel Makov Our CEO

laude. University. Admitted University School of as Solicitor by the UK commercial law. Law Society.

Roy Eilon Our Director of **Investments**

LL.B and LL.M, Hebrew University, specializing in corporate law, M&As, securities and